

FINANCIAL STRATEGIES FOR YOU

Using different financial strategies and tools to support your personal & professional goals.

Veterans Upward Bound

March 11, 2023



Opening Quiz – Question #1

The U.S. stock markets had a terrible 2022. But that was just 1 year. If you had invested \$1,000 in the S&P 500 at the beginning of 2021 (2 years ago), how much would that \$1,000 be worth today?

A. \$557

B. \$755

C. \$1,058

D. \$3,149



Opening Quiz – Question #2

The U.S. stock markets had a terrible 2022. But that was just 1 year. If you had invested \$1,000 in the S&P 500 **at the beginning of 2013 (10 years ago)**, how much would that \$1,000 be worth today?

A. \$557

B. \$755

C. \$1,058

D. \$3,149



Opening Quiz – Question #3

Which of these 4 countries currently has the highest inflation rate?

United States

England

Germany

Mexico



Opening Quiz – Question #4

Which of these 4 countries currently has the LOWEST inflation rate?

United States

England

Germany

Mexico



Opening Quiz – Question #5

If you sold cookies out of your apartment during 2022 and made \$500 from those sales, and spent \$200 making those cookies, what do you owe taxes on?

\$500

\$300

\$200

\$0



Opening Quiz – Question #6

If you spend \$2,500 (or more) on education expenses that are required for your degree – including tuition, books, supplies, maybe a computer – you might be able to receive a \$2,500 credit on your tax return.

TRUE

FALSE



Opening Quiz – Question #7 – Last One

If I had invested \$1,000 into the S&P 500, the overall U.S. stock market, on the day that I was born, how much would that be worth today?

A. \$1,000

B. \$12,257

C. \$43,656

C. \$85,035

